

## ADVISOR AUTHORITY FORM

Please complete and sign this form to provide an Advisor or company authority to access information regarding your accounts with Harmony Property Investments.

### YOUR DETAILS

Full Name: \_\_\_\_\_

Account Name/s: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

### ADVISOR DETAILS

Full Name: \_\_\_\_\_

Company Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

### AUTHORISATION

I hereby authorise,

- My Advisor and their staff to receive and view information in respect of my above Account/s
- My Advisor to be added as a CC to my Account correspondence via email (if this is ticked, your Advisor will receive all Distribution Statements, Investor Updates, Financials and Tax Statements)

Your Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Please send your completed form to [info@harmonyinvest.com.au](mailto:info@harmonyinvest.com.au)**

We will confirm by email that your Advisor authority request has been received and has been validly completed.

If you have any questions, please contact a member of the Harmony Property Investments team on (08) 8297 2400.

Exclusive to



It's  
personal

